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21 June 2022: Force BidCo A/S publishes bond prospectus and applies for admission to trading of its EUR 50,000,000 senior secured callable floating rate bonds

Tuesday, 21 June 2022, 10.30 CET

Force Bidco A/S, company reg. no. (CVR no.) 42 42 47 57 ("**Force BidCo**" or the "**Company**") has today published a listing prospectus prepared in connection with the admission to trading and official listing on Nasdaq Stockholm AB's regulated market of its EUR 50,000,000 senior secured callable floating rate bonds (the "**Bonds**") (the "**Prospectus**").

On 5 July 2021, Force BidCo, holding company and the sole owner of FairWind A/S (the parent company of the FairWind Group), issued the Bonds with an initial volume of EUR 50,000,000 within a maximum framework amount of EUR 100,000,000. The Bonds have a maturity of five years and bear interest at a variable rate of EURIBOR (3 months) plus 6.25 per cent. *per annum*.

Under the terms of the Bonds, Force BidCo had undertaken to apply for admission to trading of the Bonds on the Nasdaq Stockholm corporate bond list. The Company has prepared the Prospectus in this regard, which has today been approved by the Danish Financial Supervisory Authority and has been passported to the Swedish Financial Supervisory Authority. The Prospectus is available on the Company's website <https://fairwind.com/investor-relations/force-bidco/> and the Danish Financial Supervisory Authority's website www.finanstilsynet.dk. The first day of trading in the Bonds is expected to be on or about 23 June 2022.

The Bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act of 1933.

Neither this company announcement nor the Prospectus constitute an offer of or an invitation by or on behalf of, the Company, or any other person, to subscribe for or purchase, any bonds. The Prospectus has been prepared solely for the purpose of admitting the Bonds to trading on Nasdaq Stockholm AB.

For more information, please contact:

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This is information that Force BidCo is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 10.30 CET on 21 June 2022.

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The Company is a holding company and the sole owner of FairWind A/S, the parent company of the FairWind Group. As a holding company, the Company's business operations are conducted by its (direct and indirect) subsidiaries in the FairWind Group. FairWind A/S, together with its subsidiaries, is a global market leader within onshore wind turbine installation, with a strong presence also within offshore wind turbine installation and services. The service offering of FairWind A/S includes onshore installation, preventive and corrective maintenances of wind turbines and blades, offshore installation, and electrical installation of wind turbines and other electrical work.